

New World Generation and Subsidiary Blue Box Technology have continued to negotiate with investors and customers as outlined in May's newsletter. While we have made significant strides in this regard, we have perceived the need to engage professionals to assist with further refinement and validation of our go-to-market strategy; operational requirements to sustain growth and a comprehensive financial assessment (from investment to profitability). MNP LLP ("MNP") *Financial Modelling and Business Support Services Team* has been retained.

MNP will support our commercialization path with a variety of market, business and financial analysis and recommendations with a specific focus on the development of a financial model to quantify the Company's revenue model and investment requirements. Their scope of work will include an overall business review and assist with our market approach, funding strategy, operating model and corporate structure. Their support will enable us to formulate our next steps towards commercialization and scale including the development of an investor's package and related presentations to attract new funders. This Financial Modeling will provide a solid background in order to articulate benefits to potential investors and to undertake informed financial planning with regard to various market and financial inputs and assumptions used in our presentations. We have met with the professional MNP team, and expect to have completed our work with them over the next 4-6 weeks.

We look forward to keeping you apprised of our developments,

NWG Board of Director